

Applicant's Checklist

Thank you for applying for life insurance via the TeleLife program. A Protective Life representative will contact you soon to complete your application by phone.

In addition to routine questions (name, address, employer, income, etc.), you will be asked several questions about your medical history. To complete the phone interview as quickly as possible, please have the following information available.

Personal Information

- Social Security number and Driver's License number.
- Other existing or pending life insurance policies, including company names, coverage amounts, and policy numbers, if available.
- If not a U.S. citizen, type of visa, visa number, and expiration date.
- Payment information, if applicable, for initial or recurring premium payment (checking, savings, or credit card account information).

Medical Information

- Name, address, and phone number of doctor(s) and hospital(s).
- Current treatment by any doctor or hospital; including medications, dosages, and reasons.
- Reasons for past treatment, with date(s).
- Whether you have been advised to have additional tests that have not been completed or have additional elective exam(s) or procedure(s) scheduled.

When all the necessary information has been obtained, our representative will make an appointment with you for an examiner to visit and collect other medical information, including samples for lab tests. During the appointment, you will also need to review and sign the application and any other required forms.